

Hearing Date and Time: February 3, 2021 at 10:00 a.m. (prevailing Eastern Time)

Objection Deadline: January 27, 2021 at 4:00 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GENEVER HOLDINGS LLC,

Debtor.

Chapter 11

Case No. 20-12411 (JLG)

**NOTICE OF MOTION OF PACIFIC ALLIANCE ASIA
OPPORTUNITY FUND L.P. FOR AN ORDER UNDER 11 U.S.C. § 1112(b)
CONVERTING THE DEBTOR'S CASE TO A CASE UNDER CHAPTER 7 OR, IN THE
ALTERNATIVE, FOR AN ORDER UNDER 11 U.S.C. § 1104(a) APPOINTING A
TRUSTEE TO ADMINISTER THE DEBTOR'S ESTATE**

PLEASE TAKE NOTICE that a hearing will be held on **February 3, 2021, at 10:00 a.m.** before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 601, New York, New York 10004, to consider the Motion of Pacific Alliance Asia Opportunity Fund

L.P. for an Order under 11 U.S.C. § 1112(b) Converting the Debtor's Case to a Case Under Chapter 7, or in the Alternative, for an Order under 11 U.S.C. § 1104(a) Appointing a Trustee to Administer the Debtor's Estate (the "Motion"), a copy of which is attached to this notice.

PLEASE TAKE FURTHER NOTICE that the Hearing will be conducted telephonically. Any parties wishing to participate must do so by making arrangements through Court Solutions via the following: online at <https://www.court-solutions.com/>, by email at info@Court-Solutions.com, or by telephone at (917) 746-7476.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief sought in the Motion shall be in writing, state with particularity the basis for the objection, and be filed with the Bankruptcy Court in accordance with the Local Rules of the Bankruptcy Court of the Southern District of New York (the "Local Rules") by users of the Bankruptcy Court's case filing system, and by all other parties, and served in accordance with the Local Rules and upon the undersigned via electronic mail so as to be received no later than 7 days as required under the Local Rule 9006-1. Any such objection shall state with specificity the reason or reasons why the relief sought in the Motion should not be granted.

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and served the Court may enter the proposed order for the relief requested in the Motion, attached as an Exhibit to the Motion, without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned from time to time without further notice.

Dated: January 8, 2020
New York, New York

Respectfully submitted,

O'MELVENY & MYERS LLP

By: /s/ Edward Moss

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